



	2024 2035	03
		04
758		04

2024		05
	FITI	05
55		06
2025		06
	AI	07
2024	2025	07
AI	DeepSeek	08
	DeepSeek	08

		09
2025		09
2025	" "	09
	8	10
2024		10

GÉANT OCRE 2024		11
Omdia	B2B	11

2025 EDUCAUSE		12
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52.9% 11 1434
19 90





2024

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78%
1.9

400G

10.6%

5.1%

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FITI"

FITI
40

5G





2024 3340 5.4% 2018

2024 6 50 5G
22% 18%
18% 2025

2024

1. 50% 5G
5G 2025 5G 2. 5G

AI

5G 2025

3200 3.

4. 10%



IDC

2025 2024 2025 725.3EFLOPS

2025 1,037.3EFLOPS 2026

1,460.3EFLOPS 2024 2028 2,781.9EFLOPS 2023-

2028 46.2%

18.8% 2024 190 2025 259

36.2% 2028 552

18

C114 _____

2024

220 850

60% AI

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AI

2025

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AI

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2025

AI

L4

2.AI

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3.

AI

AI

2025

AI+

AI

DeepSeek

DeepSeek

_____ C114 _____

DeepSeek

AI

DeepSeek

AI

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DeepSeek

AI

1.

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2024

3

" 3C "

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31





8



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4



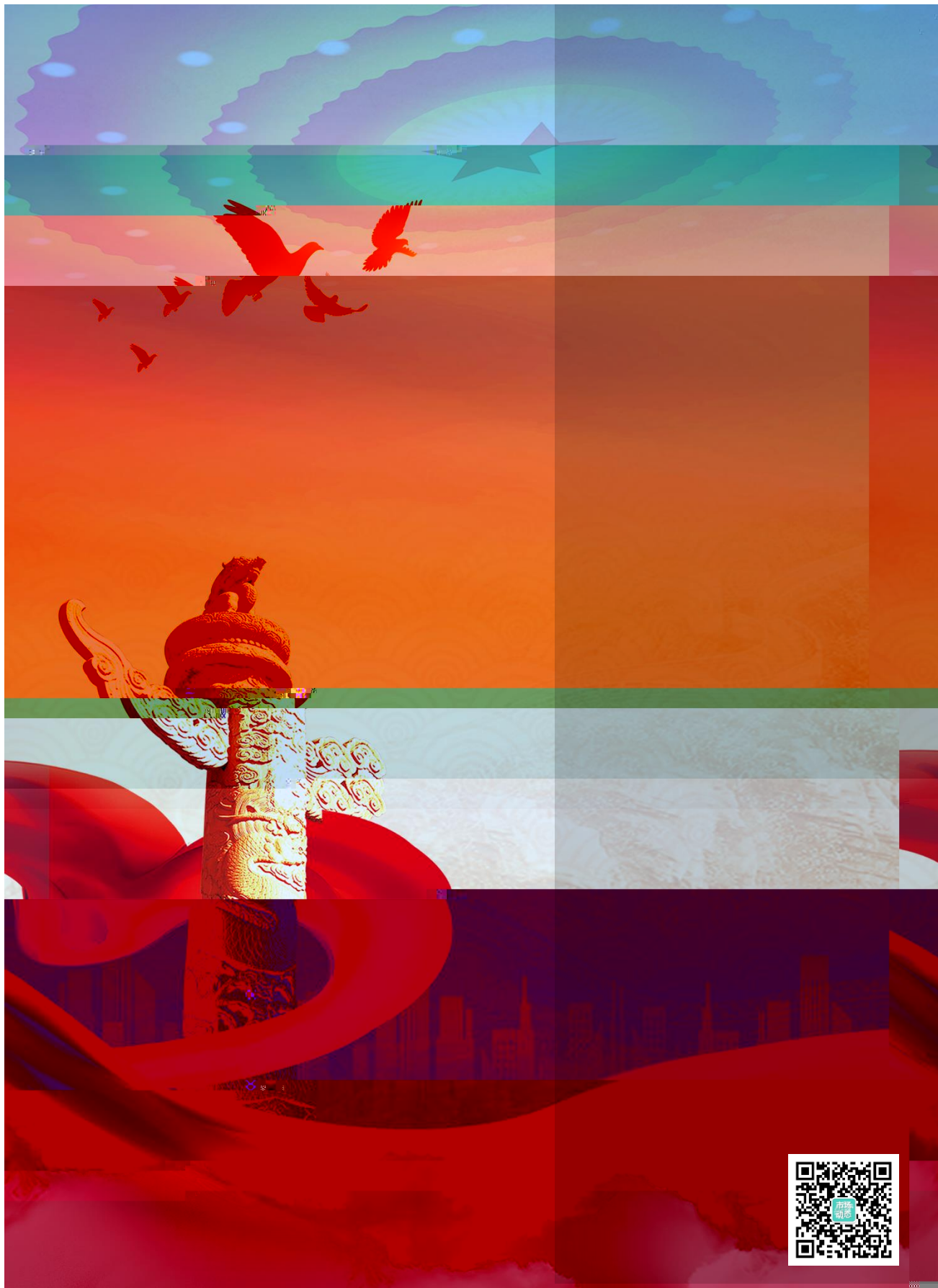


Omdia 2024 B2B
CSP 2025
AI
SME API



" " " "

CIO



scgl@cernet.com

